

Your child may be eligible for a **TAKE STOCK IN CHILDREN** College Scholarship Opportunity!



SCAN ME FOR AN
APPLICATION

Application Requirements— Student must:

- Have a U.S. Social Security number
- Be enrolled in an approved Monroe County School in grades 6—9
- Have earned As, Bs, and Cs in all classes with a minimum 2.0 GPA
- Have passing scores on State standardized tests
- Meet financial eligibility requirements established by the TSIC Program (see chart below)
- Sign a contract agreeing to remain crime and drug free, attend school regularly, maintain a 2.5 GPA, and meet with a mentor once a week

The applicant's 2023—2024 academic records will be reviewed prior to application approval.

Please review the financial qualifications below:

**2023 Federal Income Tax Return filed
by parent(s) or guardian(s) claiming
student as a dependent is required
to verify income eligibility.**

Household Size	Annual Income
2	\$ 62,034
3	\$ 69,834
4	\$ 77,553
5	\$ 83,769
6	\$ 89,984
7	\$ 96,200
8	\$ 102,375

NOTE

Family income **cannot** exceed the levels shown in the chart.

Applicant must provide a copy of his or her parent(s)/guardian(s) 2023 tax return or equivalent proof of income.

W2 earning statements, payroll stubs, or bank statements are not accepted.

Income guidelines provided by Florida Prepaid College Foundation.

**Contact the Take Stock in Children College Success Coach nearest you
for more information and an application:**

Lower Keys

Ms. Lynne Casamayor Mr. David Henriquez
305-293-1400 305-293-1400
Ext: 53303 Ext: 65441

Marathon

Ms. Traci Wittenwiler-Driscoll
305-289-2480
Ext: 55418

Upper Keys

Ms. Marlene Sun-Sternberg
305-853-3222
Ext: 56313

MCEF

Monroe County Education Foundation



Mr. Chuck Licis-Masson
Executive Director

Ms. Autumn Hager
Supervisor Student Services

Take Stock in Children Monroe
PO Box 2561, Key West, FL 33045
305-293-1546 or

TakeStock@MonroeCountyEdFound.com

*Request and submission of a completed application does not
ensure a scholarship award.*



MONROE COUNTY
SCHOOL DISTRICT



Last year's (2023) IRS Form 1040 tax return required with TSIC scholarship application

Form 1040 Department of the Treasury—Internal Revenue Service **2023** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2023, or other tax year beginning _____, 2023, ending _____, 2024. See separate instructions.

Your first name and middle initial _____ Last name _____ Your social security number _____

If joint return, spouse's first name and middle initial _____ Last name _____ Spouse's social security number _____

Home address (number and street). If you have a P.O. box, see instructions. _____ Apt. no. _____ Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
☐ You ☐ Spouse

City, town, or post office. If you have a foreign address, also complete spaces below. _____ State _____ ZIP code _____

Foreign country name _____ Foreign province/state/county _____ Foreign postal code _____

Filing Status ☐ Single ☐ Head of household (HOH) ☐ Married filing jointly (even if only one had income) ☐ Married filing separately (MFS) ☐ Qualifying surviving spouse (QSS)
If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: _____

Digital Assets At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☐ No

Standard Deduction Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1959 ☐ Are blind Spouse: ☐ Was born before January 2, 1959 ☐ Is blind

Dependents (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):
				Child tax credit <input type="checkbox"/> Credit for other dependents <input type="checkbox"/>

Income

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	
b	Household employee wages not reported on Form(s) W-2	1b	
c	Tip income not reported on line 1a (see instructions)	1c	
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	
e	Taxable dependent care benefits from Form 2441, line 26	1e	
f	Employer-provided adoption benefits from Form 8839, line 29	1f	
g	Wages from Form 8919, line 6	1g	
h	Other earned income (see instructions)	1h	
i	Nontaxable combat pay election (see instructions)	1i	
z	Add lines 1a through 1h	1z	
2a	Tax-exempt interest	2a	
3a	Qualified dividends	3a	
4a	IRA distributions	4a	
5a	Pensions and annuities	5a	
6a	Social security benefits	6a	
c	If you elect to use the lump-sum election method, check here (see instructions)	7	
8	Capital gain or (loss). Attach Schedule D if required. If not required, check here	8	
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	
10	Adjustments to income from Schedule 1, line 26	10	
11	Subtract line 10 from line 9. This is your adjusted gross income	11	
12	Standard deduction or itemized deductions (from Schedule A)	12	
13	Qualified business income deduction from Form 8995 or Form 8995-A	13	
14	Add lines 12 and 13	14	
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income	15	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 11320B Form **1040** (2023)

Student applicant's name must appear on the tax return.

Total family income cannot exceed income eligibility.

****REQUIRED****

2023 U.S. Income Tax Form 1040

- ⇒ Student **must** be listed as a dependent
- ⇒ Total income (line 9) cannot exceed the income eligibility guidelines listed by household size in the chart to the right
- ⇒ Current Free or Reduced Lunch eligibility letter from Monroe County Schools
- ⇒ SNAP, TANF, or HUD documentation as needed

*Families may qualify with current SNAP documentation.
Income guidelines provided by the Florida Prepaid College Foundation.*

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W-2 STATEMENTS OR PAYROLL STUBS ARE NOT ACCEPTED